

**Summary of Consolidated Financial Statements for the first quarter of Fiscal Year 2021 ended March 31, 2021 (IFRS basis)**  
**(All financial information has been prepared based on the original Japanese-language document, Summary of Consolidated Financial Statements for the first quarter announced on May 12, 2021)**

Listed company name: DMG MORI CO., LTD.  
 Stock exchange listing: First Section of Tokyo Stock Exchange  
 Code Number: 6141 URL <https://www.dmgmori.co.jp>  
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Filing date of quarterly financial statements: May 17, 2021

Estimated starting date of dividend payment: -

Preparation of supplementary explanatory materials: Yes

Holding of quarterly earnings release conference: Yes

1. Consolidated business results of the first quarter ended March 31, 2021 (January 1, 2021 to March 31, 2021)

(Note: All amounts less than one million are disregarded)

	Sales revenues		Operating income		Earnings before income taxes		Quarterly Profit		Income attributable to owners of the parent		Total comprehensive income	
	million yen	%	million yen	%	million yen	%	million yen	%	million yen	%	million yen	%
	(% of change from same period in the previous year)											
First quarter ended March 31, 2021	81,122	△7.0	3,986	21.8	3,134	148.5	1,819	1,972.9	1,812	1,306.4	5,392	-
First quarter ended March 31, 2020	87,255	△27.6	3,272	△68.6	1,261	△85.7	87	△98.6	128	△97.9	△9,840	-

	Basic earnings (△loss)	Diluted earnings (△loss)
	per share	per share
	Yen	Yen
First quarter ended March 31, 2021	10.38	10.36
First quarter ended March 31, 2020	△1.13	△1.13

(Note) Basic earnings (△loss) per share is based on the earning amount which excludes earnings attributed to owners of hybrid capital.

## (2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent	Equity per share attributable to owners of the parent
	million yen	million yen	million yen	%	yen
March 31, 2021	543,897	193,809	189,364	34.8	1,521.18
December 31, 2020	526,526	189,895	185,420	35.2	1,493.86

(Note) Ratio of equity attributable to owners of the parent and equity per share attributable to owners of the parent are based on the equity amount which includes amounts of hybrid capital.

## 2. Dividends

Record Date	Dividends per share				
	1Q	2Q	3Q	Year-end	Annual
	yen	yen	yen	yen	yen
December 31, 2020	-	10.00	-	10.00	20.00
December 31, 2021	-				
December 31, 2021 (Forecast)		10.00	-	10.00	20.00

(Note) Revision of dividend forecast in the current quarter: No

## 3. Consolidated financial forecast for Fiscal Year 2021 (January 1, 2021 to December 31, 2021)

	(% of change from same period in the previous year)						
	Sales revenues		Operating income		Income attributable to owners of the parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	yen
Full Year 2021	345,000	5.1	14,000	31.2	6,000	243.7	31.15

(Note)

- Revision of consolidated financial forecast in the current quarter: Yes
- Supported by the recovery of demand in the global market including China, we made an upward revision of Consolidated financial forecast for fiscal year 2021 from the previous announcement released on February 12, 2021. For details, please refer to the "1. Qualitative Information Regarding Quarterly Settlement of Accounts (3) Explanation of forecasts and other projections" on page 3.
- Exchange rate used for consolidated financial forecast for the fiscal year 2021: JPY 105.0/USD, 125.0/EUR

## Note

(1) Changes in significant subsidiaries during the first quarter ended March 31, 2021: No

(2) Changes in accounting policies applied and changes in accounting estimates

1. Changes in accounting policies required by IFRS: No
2. Changes in accounting policies other than the above: No
3. Changes in accounting estimates: No

(3) Number of shares outstanding (Common shares)

1. Number of shares outstanding at the end of the period (including treasury shares)

March 31, 2021: 125,953,683

December 31, 2020: 125,953,683

2. Number of treasury shares at the end of the period

March 31, 2021: 1,536,753

December 31, 2020: 1,943,804

3. Average number of outstanding shares during the period (cumulative from the beginning of the period)

January - March 2021: 124,196,144

January - March 2020: 122,771,201

(Note) The Company implemented trust-type employee stock ownership incentive plan in April 2018. Therefore, the shares of the company held by DMG MORI Employee Shareholders Association Exclusive Trust are included in the number of treasury shares at the end of period (967,100 shares as of December 31, 2020, and 783,100 shares as of March 31, 2021). In addition, the Company's shares held by the trust account are included in the treasury shares to be deducted in the calculation of the average number of shares during the period (1,771,950 shares from January 1 to March 31, 2020, and 894,850 shares from January 1 to March 31, 2021).

- Information regarding implementation of quarterly review procedures

These quarterly financial results are not subject to quarterly review procedures.

- Proper use of the financial forecasts and other notes

(Precautions regarding future descriptions)

The above forecast is based on information available as of the release of this report and assumptions of several uncertain factors which may affect the company's results. Actual results might be different from the above estimates due to subsequent changes in the circumstances. Regarding Fiscal Year 2021 (Forecast), please see "1. Qualitative Information Regarding Quarterly Settlement of Accounts (3) Explanation of forecasts and other projections". on page 3.

(How to obtain supplementary explanatory materials for quarterly financial results)

The supplementary explanatory material for the quarterly financial results is scheduled to be posted on the Company's website on May 12, 2021 (Wednesday).

(Attached Documents) Index

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# 1. Qualitative Information Regarding Quarterly Settlement of Accounts

## (1) Explanation of operating results

For the first quarter of the fiscal year 2021 (from January 1 to March 31), the sales revenue was JPY 81,122 million (EUR 635,262 thousand), the operating income was JPY 3,986 million (EUR 31,214 thousand), the earnings before income taxes were JPY 3,134 million (EUR 24,542 thousand), and the income attributable to owners of the parent was JPY 1,812 million (EUR 14,193 thousand). (Euro amount is converted from yen at 127.7 yen, the average exchange rate between January 1 and March 31, 2021).

The consolidated order intake for the first quarter of 2021 was JPY 101.4 billion and increased by 29.5% year-on-year. It was a significant improvement from the original plan of JPY 85.0 billion at the beginning of 2021. As a result, the machine order backlog at the end of the first quarter was JPY 124.0 billion, up by JPY 28.0 billion from the end of December 2020. The average order price per unit temporarily declined during the second half of 2020, but is currently rising again because of the surging demand for 5-axis machines and large-sized automation systems, as well as our recent promotion of digitization and other additional value propositions. The order intake in after-sales services and spare parts rose by 6% year-on-year, suggesting the recovery in customers' production activities.

As for the machine order intake by region, we saw a major recovery in China (3.4 times higher than the same period of 2020) and Europe (+48%), as well as Japan (+14%), Asia (+14% excluding China), and Americas (+9%). The global demand for machine tools hit the bottom in the second quarter of 2020, and holds a steady recovery pace across the world. Concerning the order intake by industry, the semiconductor manufacturing equipment and die & mold industry, as well as SMEs, are showing a steady growth, while the automotive is also gradually recovering. On the other hand, the commercial airplane industry is continuously weak in demand.

Customers are increasingly interested in investing into process integration, automation, and digitization, in pursuit of mid-to-long-term growth and higher profitability. The number of inquiries received at CIMT2021, the first real exhibition held in China in two years, increased 1.5 times compared to the previous event held in 2019, indicating a steady growth in customers' appetite for capital investment. We will leverage our strengths in our direct sales and after-sales service network to further explore the potential demand.

As mentioned in DMG MORI's Mission Statement, we aim at improving our customers' productivity through the best machining automation based on hardware such as machine tools, unique products, in-house-made components, peripheral equipment as well as software, and by integrating them into processing systems at customers' facilities, proposing machining processes for higher productivity, and offering maintenance and financing.

DMG MORI is constantly enhancing the features of my DMG MORI, its online portal targeted at customers for efficient management of all information regarding their own DMG MORI machines. With "Service Request", we recently launched a new function of my DMG MORI, now allowing our customers to request service and order spare parts online instead of by phone calls. This also benefits our customers' productivity, as the utilization of digital data such as image and video material alongside machining programs makes for more precise requests and therefore better optimized service actions. Continuously providing new functions will further contribute to higher efficiency of our customers in the future.

In China, the demand for large machine tools paired with transfer and automation systems is constantly growing. In order to increase our local production capacities, DMG MORI will build a new factory on its production grounds at Tianjin, China (the original factory established in October 2013), and another factory in Pinghu near Shanghai. These new facilities will manufacture machine tools, automation systems, and core components. By expanding our production capacities, DMG MORI will be able to provide Chinese customers with machine tools that fit their needs in short delivery times. Optimized delivery times, effective transportation methods and fast services in China and other regions will contribute to the improved productivity of our customers.

DMG MORI believes that the core of its daily business, that is improving the productivity of our customers, is by itself a contribution to society. Machine tools create machines, parts, as well as the machine tools themselves. As they are mother machines, higher accuracy of machine tools correspondingly benefits all industries. Likewise, reducing the energy consumption of machine tools positively affects the carbon footprint of other industries, too. By pursuing higher accuracy of machine tools and raising their energy efficiency, we clearly see the potential of solving various social issues, such as the reduction of CO<sub>2</sub> emissions and the realization of a recycling-oriented society. We will continue to make unceasing efforts in this regard.

Additionally, DMG MORI is contributing towards a decarbonized and resource-recycling society in its production processes. We offset the remaining amount of CO<sub>2</sub> from our business activities by investing into internationally recognized sustainable climate protection projects, and by 2021, we have achieved carbon neutrality in the entire processes from parts procurement to product shipment for all products manufactured globally. Our CO<sub>2</sub> emission calculation method and the offsetting process have been audited and certified by a third-party organization. In addition to providing

environmentally friendly products to reduce CO<sub>2</sub> emissions at customers' facilities, we will also conduct such actions at our own facilities. The entire DMG MORI group will continue its efforts to keep carbon neutrality in the future as well.

<Consolidated results>

Consolidated results of the first quarter of the fiscal year ended March 31, 2021 is as follows:

Unit: 100 Million Yen  
(Million EUR)

	January to March, 2020	January to March, 2021	Difference	<Forecast> January to December, 2021
Sales revenues	873 (727)	811 (635)	Δ61 (Δ91)	3,450 (2,760)
Operating income	33 (27)	40 (31)	7 (4)	140 (112)
Operating income / Sales revenues	3.8%	4.9%	1.2%pts	4.1%
Income attributable to owners of the parent	1 (1)	18 (14)	17 (13)	60 (48)

(Note) Euro amount is converted from yen at the average or forecasted exchange rate of each fiscal period; JPY 120.1 /EUR for the figures of January to March, 2020, JPY 127.7 /EUR for those of January to March, 2021, and JPY 125.0 /EUR for the figures of January to December, 2021.

(2) Explanation of financial position

Total assets at the end of the first quarter of fiscal year 2021 amounted to 543,897 million yen. Total equity is 193,809 million yen and ratio of equity attributable to owners of the parent is 34.8%.

(3) Explanation of forecasts and other projections

Supported by the recovery of demand in the global market including China, we made an upward revision of consolidated financial forecast for fiscal year 2021 from the previous announcement released on February 12, 2021.

Consolidated financial forecast

Unit: 100 Million yen  
(Million EUR)

	Released on February 12 January to December, 2021	Released on May 12 January to December, 2021	Difference	<Reference> January to December, 2020
Sales revenues	3,300 (2,640)	3,450 (2,760)	150 (120)	3,283 (2,695)
Operating income	110 (88)	140 (112)	30 (24)	107 (88)
Operating income / Sales revenues	3.3%	4.1%	0.7%pts	3.3%
Income attributable to owners of the parent	40 (32)	60 (48)	20 (16)	17 (14)

(Note)

- Exchange rate used for consolidated financial forecast for fiscal year 2021: JPY 105.0 /USD and 125.0 /EUR.
- Euro amount is converted from yen at the average exchange rate of JPY 121.8 /EUR for fiscal year 2020.
- This forecast is based on information available as of the release of this report and assumptions of several uncertain factors which may affect the company's results. Actual results might be different from the above estimates due to subsequent changes in the circumstances.

## 2. Quarterly Consolidated Financial Statements

### (1) Quarterly consolidated statements of financial position

(Million Yen)

	December 31, 2020	March 31, 2021
<b>(Assets)</b>		
<b>Current assets</b>		
Cash and cash equivalents	33,754	33,065
Trade and other receivables	42,563	47,971
Other financial assets	4,254	4,651
Inventories	121,008	126,783
Other current assets	7,976	9,204
<b>Total current assets</b>	<b>209,557</b>	<b>221,676</b>
<b>Non-current assets</b>		
Property, plant and equipment	130,809	131,637
Right-of-use assets	19,792	19,201
Goodwill	68,807	70,390
Other intangible assets	66,944	69,296
Other financial assets	16,636	17,230
Investments in associates and joint ventures	5,222	5,408
Deferred tax assets	4,064	4,411
Other non-current assets	4,691	4,644
<b>Total non-current assets</b>	<b>316,969</b>	<b>322,220</b>
<b>Total assets</b>	<b>526,526</b>	<b>543,897</b>

	December 31, 2020	March 31, 2021
<b>(Liabilities and equity)</b>		
<b>Current liabilities</b>		
Trade and other payables	47,908	45,845
Interest-bearing bonds and borrowings	36,993	40,495
Contract liabilities	33,679	41,473
Other financial liabilities	58,085	60,708
Accrued income taxes	3,451	3,208
Provisions	33,593	34,562
Other current liabilities	3,961	4,223
<b>Total current liabilities</b>	<b>217,674</b>	<b>230,518</b>
<b>Non-current liabilities</b>		
Interest-bearing bonds and borrowings	65,413	65,726
Other financial liabilities	35,142	34,938
Net employee defined benefit liabilities	5,817	5,476
Provisions	5,007	5,053
Deferred tax liabilities	6,374	7,156
Other non-current liabilities	1,201	1,218
<b>Total non-current liabilities</b>	<b>118,957</b>	<b>119,569</b>
<b>Total liabilities</b>	<b>336,631</b>	<b>350,087</b>
<b>Equity</b>		
Subscribed capital	51,115	51,115
Capital surplus	-	-
Hybrid capital	118,735	118,735
Treasury shares	△3,735	△2,950
Retained earnings	40,452	40,375
Other components of equity	△21,148	△17,911
<b>Equity attributable to owners of the parent</b>	<b>185,420</b>	<b>189,364</b>
Non-controlling interests	4,475	4,444
<b>Total equity</b>	<b>189,895</b>	<b>193,809</b>
<b>Total liabilities and equity</b>	<b>526,526</b>	<b>543,897</b>



## (2) Quarterly consolidated statements of income

(Million Yen)

	First quarter ended March 31, 2020 (January 1 to March 31, 2020)	First quarter ended March 31, 2021 (January 1 to March 31, 2021)
Revenues		
Sales revenues	87,255	81,122
Other operating revenues	1,720	2,771
Total revenue	88,975	83,894
Cost		
Changes in merchandise, finished goods and work in progress for sale	△1,013	△304
Costs of raw materials, consumables and goods for resale	37,790	35,562
Personnel costs	29,291	27,068
Depreciation and amortization	5,853	5,492
Other operating costs	13,781	12,089
Total costs	85,703	79,908
Operating income	3,272	3,986
Financial income	114	66
Financial costs	2,183	939
Share of profits of associates and joint ventures accounted for using equity method	57	20
Earnings before income taxes	1,261	3,134
Income taxes	1,173	1,314
Net income	87	1,819
Income attributable to:		
Owners of the parent	128	1,812
Non-controlling interests	△41	7
Net income	87	1,819
Earnings (△loss) per share		
Basic (yen)	△1.13	10.38
Diluted (yen)	△1.13	10.36

## (3) Quarterly consolidated statements of comprehensive income

(Million Yen)

	First quarter ended March 31, 2020 (January 1 to March 31, 2020)	First quarter ended March 31, 2021 (January 1 to March 31, 2021)
Net income	87	1,819
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss		
Remeasurements of defined benefit plans	215	219
Change in fair value measurements of financial assets at fair value through other comprehensive income	△1,197	288
Subtotal	△982	508
Items that may be reclassified subsequently to profit or loss		
Exchange differences on translation of foreign operations	△8,957	3,695
Effective portion of changes in fair value of cash flow hedge	11	△636
Share of other comprehensive income of associates accounted for using equity method	-	5
Subtotal	△8,945	3,064
Total other comprehensive income	△9,927	3,572
Comprehensive income	△9,840	5,392
Comprehensive income attributable to:		
Owners of the parent	△9,740	5,373
Non-controlling interests	△99	18
Total	△9,840	5,392

## (4) Quarterly consolidated statements of changes in equity

(Million Yen)

	Equity attributable to owner of the parent							Non-controlling interest share of equity	Total equity
	Subscribed capital	Capital surplus	Hybrid capital	Treasury shares	Retained earnings	Other components of equity	Total		
As of January 1, 2020	51,115	-	49,505	△6,319	46,399	△16,695	124,006	3,800	127,807
Net income					128		128	△41	87
Other comprehensive income						△9,869	△9,869	△58	△9,927
Total comprehensive income	-	-	-	-	128	△9,869	△9,740	△99	△9,840
Payments to owners of hybrid capital					△544		△544		△544
Treasury shares acquisition				△0			△0		△0
Treasury shares disposition		△204		552		△34	313		313
Cash dividends					△3,681		△3,681	△73	△3,755
Transfer from retained earnings to capital surplus		203			△203		-		-
Gain of subsidiaries				△82			△82	523	440
Share-based remuneration transactions							-		-
Capital increase of consolidated subsidiaries							-		-
Transfer from other components of equity to retained earnings					215	△215	-		-
Total transaction with owners of the parent	-	△0	-	469	△4,213	△250	△3,995	449	△3,545
Acquisition of non-controlling interests		0					0	5	5
Changes in ownership interests in subsidiaries and others	-	0	-	-	-	-	0	5	5
As of March 31, 2020	51,115	-	49,505	△5,849	42,314	△26,815	110,270	4,156	114,427

(Million Yen)

	Equity attributable to owner of the parent							Non-controlling interest share of equity	Total equity
	Subscribed capital	Capital surplus	Hybrid capital	Treasury shares	Retained earnings	Other components of equity	Total		
As of January 1, 2021	51,115	-	118,735	△3,735	40,452	△21,148	185,420	4,475	189,895
Net income					1,812		1,812	7	1,819
Other comprehensive income						3,561	3,561	11	3,572
Total comprehensive income	-	-	-	-	1,812	3,561	5,373	18	5,392
Payments to owners of hybrid capital					△713		△713		△713
Treasury shares acquisition				△0			△0		△0
Treasury shares disposition		△171		784		△60	552		552
Cash dividends					△1,242		△1,242	△44	△1,286
Transfer from retained earnings to capital surplus		195			△195		-		-
Gain of subsidiaries							-		-
Share-based remuneration transactions		1				△1	-		-
Capital increase of consolidated subsidiaries		△24					△24	24	-
Transfer from other components of equity to retained earnings					261	△261	-		-
Total transaction with owners of the parent	-	0	-	784	△1,889	△323	△1,428	△20	△1,448
Acquisition of non-controlling interests		△0					△0	△29	△29
Changes in ownership interests in subsidiaries and others	-	△0	-	-	-	-	△0	△29	△29
As of March 31, 2021	51,115	-	118,735	△2,950	40,375	△17,911	189,364	4,444	193,809

## (5) Quarterly consolidated statements of cash flows

(Million Yen)

	First quarter ended March 31, 2020 (January 1 to March 31, 2020)	First quarter ended March 31, 2021 (January 1 to March 31, 2021)
Cash flows from operating activities		
Earnings or losses before income taxes	1,261	3,134
Depreciation and amortization	5,853	5,492
Loss (gain) on sales/disposal of property, plant and equipment (△: gain)	△25	143
Financial income and costs (△: gain)	2,068	872
Share of profits of associates and joint ventures accounted for using equity method (△: gain)	△57	△20
Other non-cash transactions (△: gain)	154	△953
Changes in asset and liability items:		
Inventories (△: increase)	△1,080	△2,694
Trade and other receivables (△: increase)	6,363	△3,930
Trade and other payables (△: decrease)	408	△3,176
Contract liabilities (△: decrease)	△1,336	6,278
Provisions (△: decrease)	△3,180	△497
Others	△3,341	△79
Subtotal	7,087	4,569
Interest received	115	69
Dividends received	0	0
Interest paid	△711	△439
Income tax paid	△3,997	△1,566
Net cash flows from operating activities	2,495	2,633
Cash flows from investing activities		
Purchases of property, plant and equipment	△1,720	△2,074
Proceeds from sales of property, plant and equipment	109	20
Purchases of intangible assets	△1,150	△2,354
Purchase of investments in subsidiaries resulting in change in scope of consolidation	△119	-
Acquisition of associated companies, net of cash acquired	△135	-
Purchases of investment securities	△120	△120
Proceeds from sale of investment securities	-	20
Other	12	49
Net cash flows from investing activities	△3,122	△4,458

(Million Yen)

	First quarter ended March 31, 2020 (January 1 to March 31, 2020)	First quarter ended March 31, 2021 (January 1 to March 31, 2021)
Cash flows from financing activities		
Net increase (decrease) in current borrowings	15,051	3,500
Payments for non-current borrowings	△8,614	△312
Payments for lease liabilities	△1,631	△1,495
Dividends paid	△3,646	△1,091
Dividends paid to non-controlling interests	△71	△42
Payments for obligations for non-controlling interests	△3,358	△2
Purchase of treasury shares	-	△0
Payments to owners of hybrid capital	△544	△713
Other	175	414
Net cash flows from financing activities	△2,639	256
Effect of exchange rate changes on cash and cash equivalents	△650	879
Increase (decrease) in cash and cash equivalents	△3,917	△689
Cash and cash equivalents at the beginning of period	27,695	33,754
Cash and cash equivalents at the end of period	23,778	33,065

## (6) Notes on going concern assumption

Not applicable.

## (7) Notes on quarterly consolidated financial statements

### 1. Reporting entity

DMG MORI Co., Ltd. (the "Company") is a company established under Japanese law. The Company domiciles in Japan and its registered office is located in 106 Kitakoriyama-cho, Yamato-Koriyama City, Nara.

The consolidated financial statements of the Company are reported as of March 31, 2021 and composed of the Company, its associates and equity interests to related companies (the "Group"). The Group engages in businesses related to providing total solutions utilizing of machine tools (Machining Centers, Turning Centers, Turn-Mill Complete Machining Centers, Universal Milling machines for 5-axis machining), software (user interface, technology cycles and embedded software), measuring devices, machine recovery support, application, and engineering..

### 2. Basis of preparations

#### (1) Accounting standards complied with

These quarterly consolidated financial statements have been prepared in accordance with IAS 34 Interim Financial Reporting, pursuant to the provisions set forth in Article 93 of the Ordinance on Terminology, Forms, and Preparation Methods of Quarterly Consolidated Financial Statements, etc. (Cabinet Office Ordinance No. 64 of 2007), as they satisfy all of the requirements for a "Specified Company" prescribed in Article 1-2, Paragraph 1, Item (i), (a) – (c) and (d)-3 of the Ordinance on Terminology, Forms, and Preparation Methods of Consolidated Financial Statements (Cabinet Office Ordinance No. 64 of 2007).

#### (2) Basis of Measurement

These quarterly consolidated financial statements have been prepared on a historical cost basis, with the exception of some financial assets which are measured at fair value.

#### (3) Presentation currency and units used

These quarterly consolidated financial statements are presented in Japanese yen, with figures less than one million yen being rounded down.

#### (4) Significant accounting policy

The significant accounting policies applied to the quarterly consolidated financial statements are identical to those applied to the consolidated financial statements for the previous fiscal year ended December 31, 2020. Corporate income tax expenses for the first quarter ended March 31, 2021 (January 1 to March 31, 2021) are calculated based on the estimated average annual effective tax rate.

### 3. Segmental information

#### (1) Scope of segment reporting

The business segments of the Group is based on the business areas where independent financial statements are available and that are regularly reviewed by executive boards for the purposes of decision-making on the allocation of management resources and evaluation of profitability. The segments are divided according to products and services that the Group deals with and difference in internal reporting and management method associated with the products and services.

The business activities of the Group are categorized into the reporting segments of "Machine Tools" and "Industrial Services". The business segments are not consolidated.

(2) Calculation method of net sales, income or loss and other items by each reportable segment

The amount of segment income is based on operating income and Share of profits of at equity accounted investments. Inter segment sales and transfers between the segments are the prices determined based on the market prices.

(3) Segment sales and income

The segment sales and income by each reportable segment are summarized as follows.

First quarter ended March 31, 2020 (January 1 to March 31, 2020)

	Reporting Segments			Adjustment (Note)		Figures in consolidated statements of income
	Machine Tools	Industrial Services	Total	Corporate	Adjustment	
	(Million Yen)					
Sales revenues						
Sales revenues with third parties	62,924	24,325	87,250	4	-	87,255
Sales revenues with other segments	40,402	4,792	45,194	404	△45,599	-
Total	103,326	29,118	132,445	408	△45,599	87,255
Segment income	2,628	3,453	6,081	△3,644	892	3,329
Financial income						114
Financial costs						△2,183
Earnings before income taxes						1,261

(Note) "Adjustment" includes trade elimination of inter-segment trade amounts and net profit of corporate functions.

First quarter ended March 31, 2021 (January 1 to March 31, 2021)

	Reporting Segments			Adjustment (Note)		Figures in consolidated statements of income
	Machine Tools	Industrial Services	Total	Corporate	Adjustment	
	(Million Yen)					
Sales revenues						
Sales revenues with third parties	54,849	26,268	81,117	5	-	81,122
Sales revenues with other segments	33,819	5,232	39,051	367	△39,419	-
Total	88,668	31,500	120,168	373	△39,419	81,122
Segment income	1,954	3,375	5,330	△1,769	446	4,006
Financial income						66
Financial costs						△939
Earnings before income taxes						3,134

(Note) "Adjustment" includes trade elimination of inter-segment trade amounts and net profit of corporate functions.