

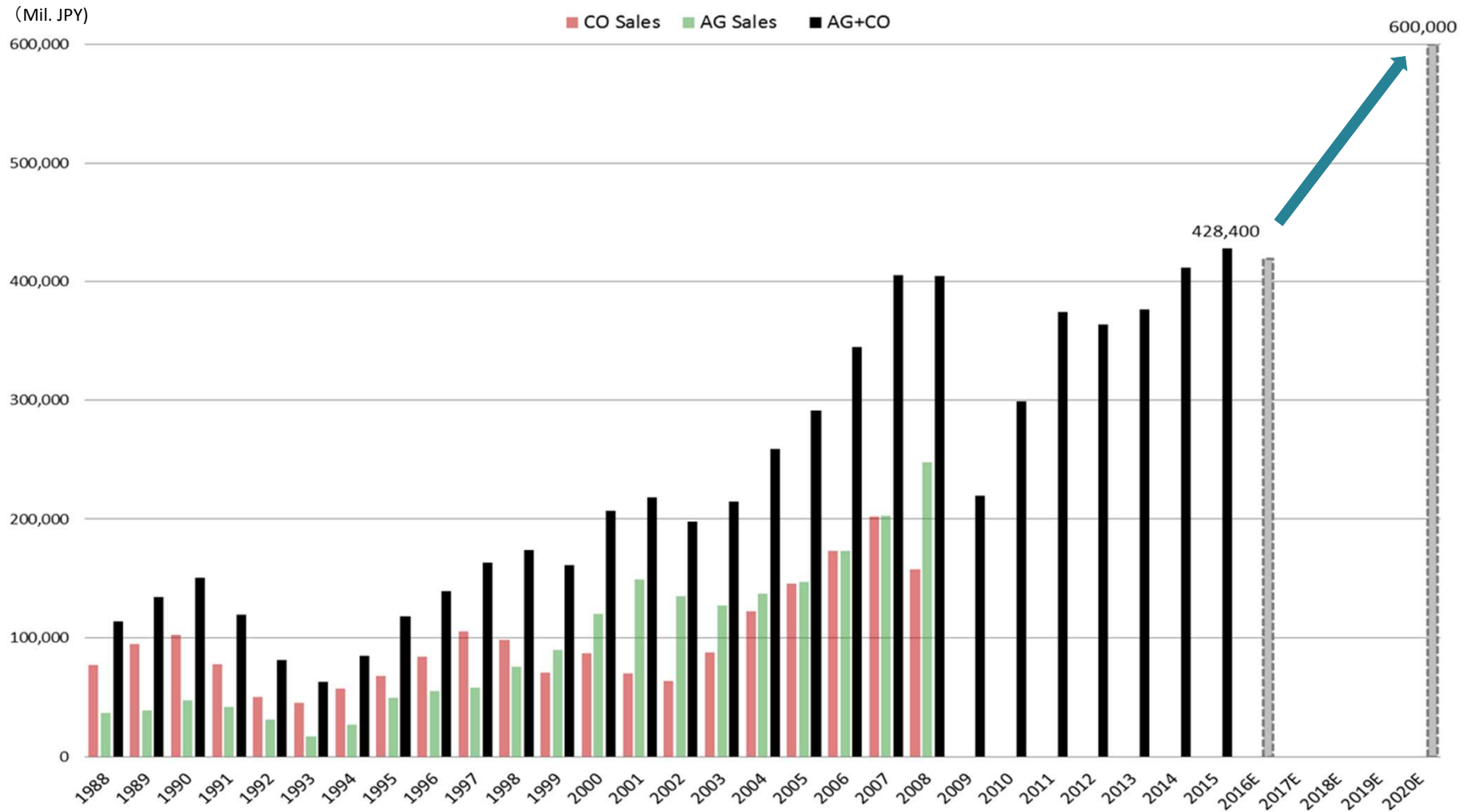
DMG MORI CO., LTD. FY 2015 (Apr.- Dec.) Result IR Conference



IR Conference
2016/2/10 (Tentative version as of Feb 9, 2016)

DMG MORI
COMPANY LIMITED

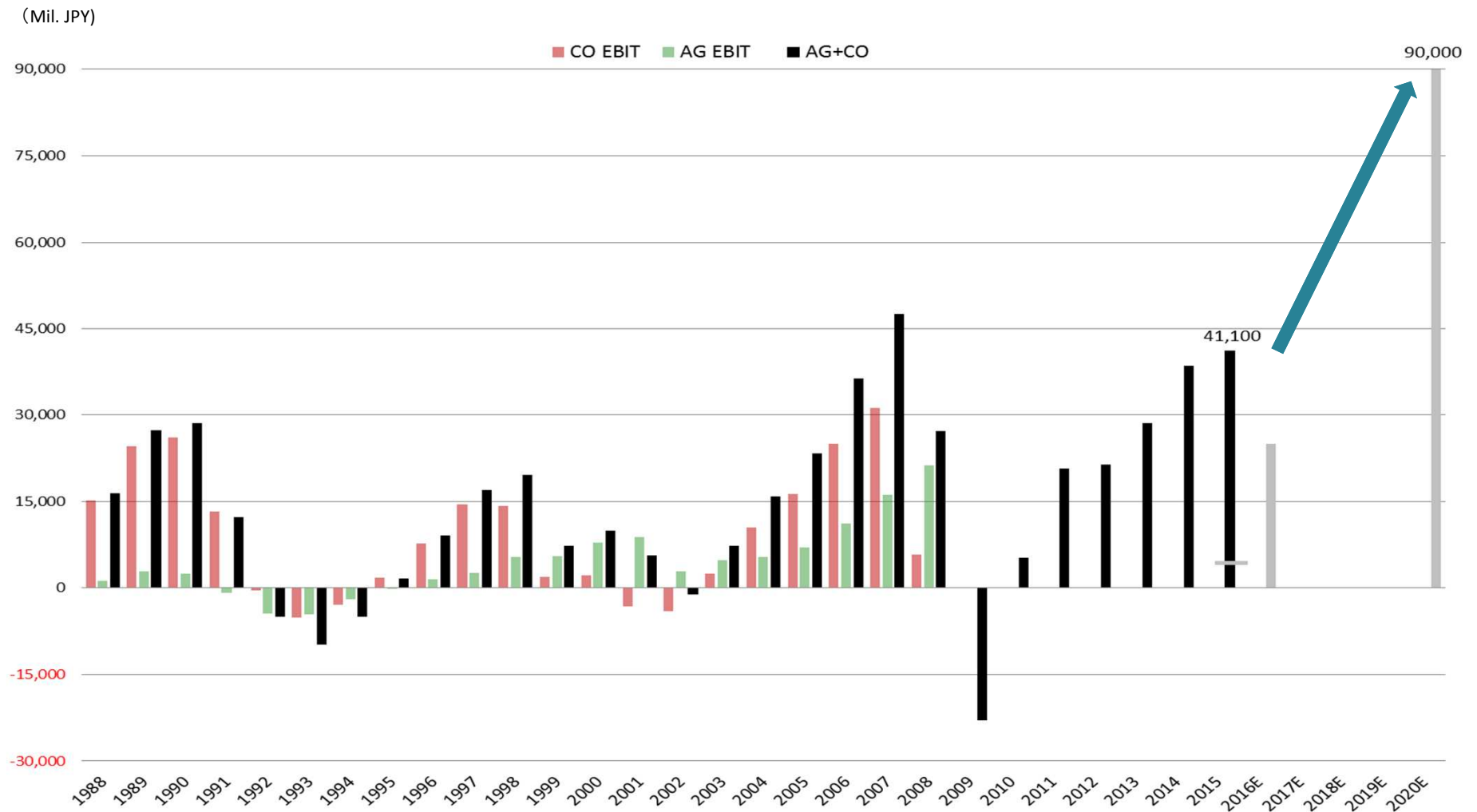
DMG MORI - Sales Amount



1) AG & CO sales is combined with ending Mar. result of CO and ending Dec. result of AG

2) 1 Euro=130 JPY

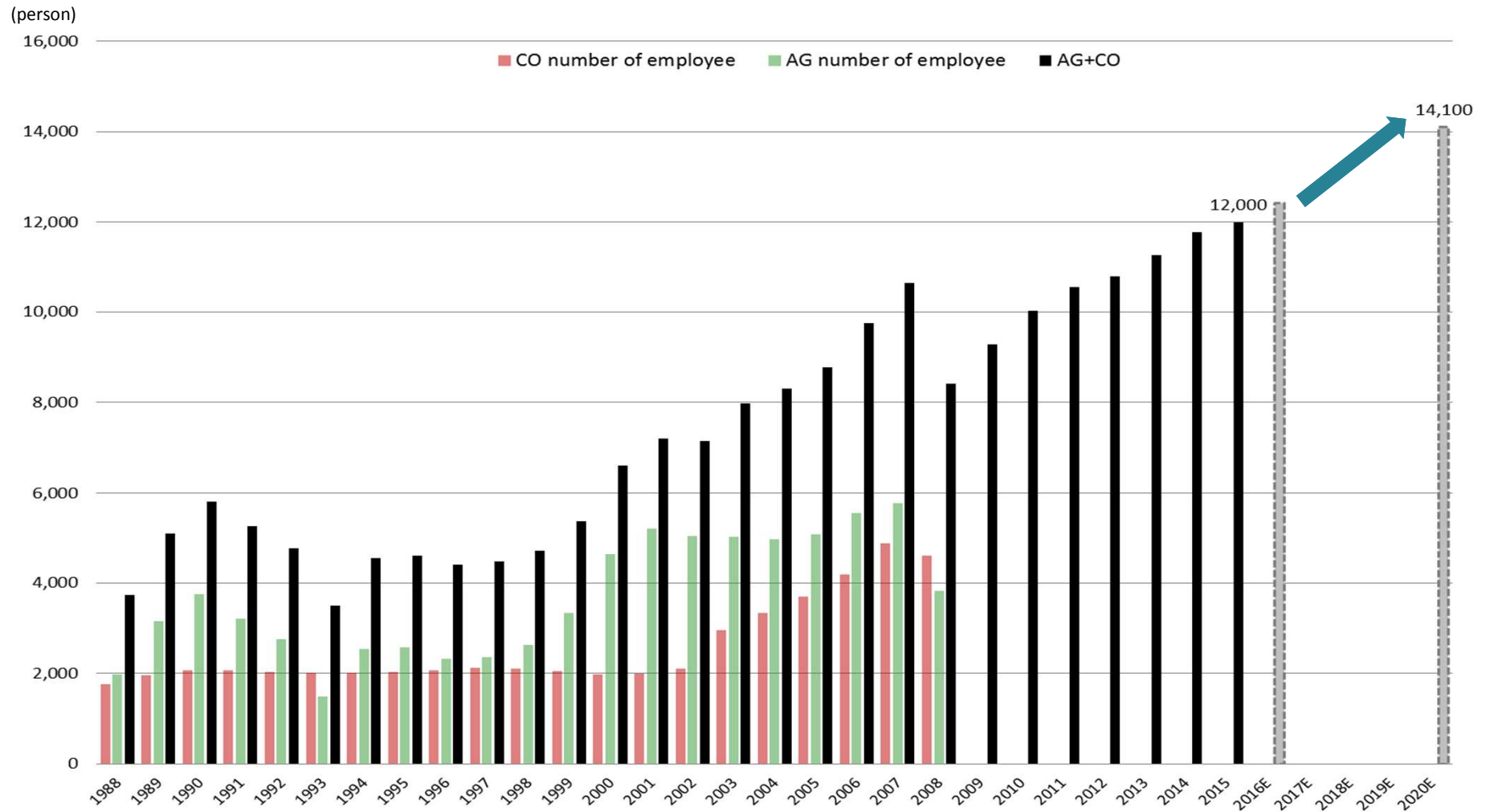
DMG MORI - EBIT



1) AG & CO EBIT is combined with ending Mar. result of CO and ending Dec. result of AG

2) 1 Euro=130 JPY

DMG MORI - Number of Employees



1) Total employees of AG &CO is combined with ending Mar. result of CO and ending Dec. result of AG

Profit & Loss Statement

(100 Million JPY)	proforma	proforma		Forecast	CY2015 (Apr~Dec)	
	CY2014	CY2015		CY2015	Actual	Forecast
	TTL (Jan~Dec)	TTL (Jan~Dec)	Y/Y	TTL (Jan~Dec)		
Sales revenue	4,121	4,284	4.0%	4,100	3,184	3,000
Operating profit	386	411	6.6%	400	311	300
(%)	9.4%	9.6%		9.8%	9.8%	10.0%
Profit attributed to owners parent company	※1 173	※2 324	86.8%	220	269	165
EPS (JPY)	130.5	243.7		172.0	216.5	129.0
CAPEX	275	311		–	245	–
Depreciation	135	181		–	146	–
(Exchange Rate)						
USD	105.9	121.1		120.0	121.7	120.0
EUR	140.4	134.3		130.0	134.4	130.0

※ 100% of AG's financial figure is taken

※ AG was initially consolidated on April 1, 2015 with a shareholding ratio of 52.5%.

※1 CY2014 proforma (for comparison convenience) is estimated based on a shareholding ratio of 52.5%.

※2 Shareholding ratio on AG shares as of Dec. 31, 2015: 60.7%

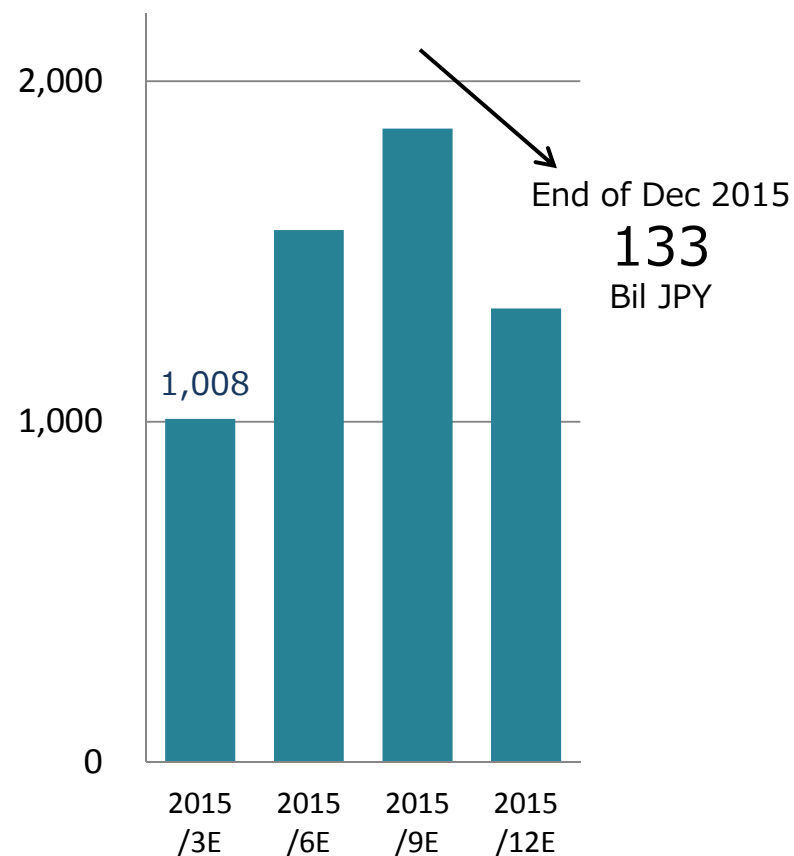
Balance Sheet

※ 100% of AG's financial figure is taken

(100 Million JPY)	proforma	
	End of Mar. 2015 (Consolidation)	End of Dec. 2015 (Consolidation)
Cash & Cash equivalent	531	836
Inventories	1,307	1,299
Other Current assets	918	710
Tangible assets	1,276	1,419
Goodwill	1,031	682
Other illiquid assets	474	1,033
Total assets	5,537	5,980
Trade and other payables	609	666
Bonds & borrowings	1,539	2,169
Other liabilities	802	824
Total Liabilities	2,950	3,659
Subscribed capital	1,153	1,016
Revenue provisions	843	715
Treasury stock	-120	-238
Others	90	59
Minority Interests' share	621	768
Equity Total	2,588	2,321
Total liabilities and equity	5,537	5,980
Net Debt	1,008	1,333
Shareholders' equity ratio	35.5%	26.0%

(100 Mil. JPY)

< Net Debt >



※ AG stock acquirement

Accum : **154** Bil JPY

Cash Flow

(100 Million JPY)	proforma CY2014 (Jan~Dec) TTL	proforma CY2015 (Jan~Dec) TTL
Cash Flow from operating activities	185	148
-Amount for earnings before taxes	(377)	(392)
-Amount for depreciation	(135)	(181)
-Amount for gain on step acquisition	(0)	(-373)
- Amount for changes of working capital	(-166)	(200)
-Amount for income tax paid	(-94)	(-137)
Cash Flow from investment activities	-298	-836
- Amount paid out for acquisition of fixed assets	(-275)	(-311)
- Amount paid out for investments in subsidiary stocks	(4)	(-557)
Cash Flow from financing activities	236	1,198
Cash and cash equivalents at the end of the period	694	836

※ 100% of AG's financial figure is taken

Profit & Loss Statement (CY2016 Forecast)

	proforma	proforma	(Forecast)
	CY2014 (Jan~Dec)	CY2015 (Jan~Dec)	CY2016 (Jan~Dec)
	TTL	TTL	TTL
Sales revenue	4,121	4,284	4,100
Operating profit	386	411	250
Profit attributed to owners of parent company	※1 173	※2 324	※2 130
EPS (JPY)	130.5	243.7	108.3
CAPEX	275	311	150
Depreciation	135	181	190
		※3 PPA annual depreciation included	
(Exchange rate)			
USD	105.9	121.1	115.0
EUR	140.4	134.3	130.0

※ 100% of AG's financial figure is taken

※ AG was initially consolidated on April 1, 2015 with a shareholding ratio of 52.5%.

※1 CY2014 proforma (for comparison convenience) is estimated based on a shareholding ratio of 52.5%.

※2 Shareholding ratio on AG shares as of Dec. 31, 2015: 60.7%

Disclaimer

This material contains targets, plans, etc, concerning the future of DMG MORI CO., LTD. and the DMG MORI Group. All predictions concerning the future are judgments and assumptions based on information available to DMG MORI at the time of writing. There is a possibility that the actual future results may differ significantly from these forecasts, due to changes in management policy or changes in external factors.

There are many factors which contain elements of uncertainty or the possibility of fluctuation, including the following:

- Fluctuations in exchange rates
- Changes to the laws, regulations and government policies in the markets where DMG MORI CO., LTD. conducts its business
- DMG MORI CO., LTD.'s ability to develop and sell new products in a timely fashion
- Instability of governments in the markets where DMG MORI CO., LTD. conducts its business
- Operational changes by the competent authorities or regulations related to anti-trust, etc.