



February 18, 2026

To whom it may concern,

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Representative	Masahiko Mori President and Representative Director (Securities Code: 6141 Tokyo Stock Exchange, Prime Section)
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Notice Concerning Determination of the Disposal Price of Treasury Shares as Restricted Stock Compensation

DMG MORI CO., LTD. (hereinafter “the Company”) hereby announces that it determined the disposal price and other matters in connection with the disposal of treasury shares as restricted stock compensation (hereinafter referred to as the “Disposition of Treasury Shares” or the “Disposition”), based on the resolution of the Board of Directors meeting held on February 10, 2026 (hereinafter referred to as the “Disposition Resolution Date”).

For details of the Disposition of Treasury Shares, please refer to the notice dated February 10, 2026 titled “Notice Concerning the Disposal of Treasury Shares as Restricted Stock Compensation” (hereinafter referred to as the “Resolution Date Press Release”).

1. Outline of the Disposal

(1)	Disposal price	3,113 yen per share
(2)	Total disposal amount	5,695,233,500 yen

2. Basis for the calculation the payment amount and its specific details

The Disposition of Treasury Shares is conducted by contributing monetary claims granted for the purpose of awarding restricted shares to the Company’s Executive Officers, employees, and employees of the Company’s group companies (hereinafter collectively referred to as the “Eligible Officers and Employees”) as assets-in-kind.

As stated in “1. Outline of the Disposition” of the Resolution Date Press Release, the disposal price was determined from the perspective of giving due consideration to the interests of existing shareholders and eliminating arbitrariness in the pricing. Specifically, the Company compared (i) the closing price of the Company’s common shares on the Tokyo Stock Exchange Prime Market on February 9, 2026, the trading day immediately preceding the Resolution Date, which was 3,113 yen, and (ii) the closing price of the Company’s common shares on the Tokyo Stock Exchange Prime Market on February 17, 2026, the trading day immediately preceding the determination date (February 18, 2026), which was 2,953.5 yen, and determined the higher of the two, being 3,113 yen, as the disposal price. This pricing method is considered to properly reflect the Company’s corporate value and does not constitute a particularly favorable price for the allottees.