



June 6, 2025

To whom it may concern

Company	DMG MORI CO., LTD.
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Notice on Concerning Decision of Issue Conditions of Fifth Perpetual
Subordinated Bonds (with Subordinated Covenant)

DMG MORI CO., LTD. (hereinafter “the Company”) hereby announces that it has decided the terms and conditions of Fifth Perpetual Subordinated Bonds (with Subordinated Covenant) (hereinafter “the Subordinated Bonds”), which was announced on May 7, 2025 by the press release “Notice on Fundraising by Fifth Perpetual Subordinated Bonds (with Subordinated Covenant) to Replace the Existing Hybrid Financing”.

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| (1) Type of the Corporate Bonds | Fifth callable perpetual subordinated unsecured bonds with interest deferral options and optional redemption clause (with subordinated covenant) |
| (2) Total Amount | 7.0 billion yen |
| (3) Original Interest Rate | 2.954% per year *1 |
| (4) Execution Date | June 12, 2025 |
| (5) Redemption Date | No redemption date specified.
Provided, however, that on June 12, 2030 and each of the following interest payment dates thereafter, optional redemption of all (not part of) the principal is possible. |
| (6) Interest Payment Date | June 12 and December 12 every year |
| (7) Interest Deferral Options | The Company may defer all or a part of interest payment at its discretion. |
| (8) Payment Priority | The payment priority of Subordinated Bonds is subordinated to general debts of the Company and prior to common stocks. |

This notice on issuing fifth Perpetual Subordinated Bonds (with Subordinated Covenant) is an announcement made in the interest of public disclosure and in no way whatsoever has it been prepared for the purpose of solicitation for investment.

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| (9) | Offering Method | Public offering in Japan (mainly for institutional investors) |
| (10) | Rating | BBB (Rating and Investment Information, Inc.) |
| (11) | Equity Credit
Evaluation | “Class 3”, “50” (Rating and Investment Information,
Inc.) |
| (12) | Underwriters | Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd.
and SMBC Nikko Securities Inc. |
| (13) | Use of Funds | The Company will apply the full amount to the part of
repayment of Second Perpetual Subordinated Loan (with
Subordinated Covenant) on August 29, 2025. |

*1 From June 13, 2025 to June 12, 2030: Fixed interest rate

From June 13, 2030 onward: Variable interest rate (Interest step-up from June 13, 2030)

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