



July 16, 2021

To whom it may concern

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Notice Concerning Raising of Funds by Fourth Perpetual Subordinated Bonds
and Optional Redemption of First Perpetual Subordinated Bonds

DMG MORI CO., LTD. (hereinafter “the Company”) hereby announces that the Company will execute the optional redemption on September 2, 2021, of the first step-up callable perpetual subordinated unsecured bonds with interest deferral options and optional redemption clause (with subordinated clause & for eligible institutional investors only) (hereinafter “the Existing Subordinated Bonds”), which was issued on September 2, 2016. The Company will issue Perpetual subordinated unsecured bonds (with subordinated covenant) (hereinafter “the Subordinated Bonds”) and allocate a part of funds raised by the Subordinated Bonds to the redemption of Existing Subordinated Bonds.

The Company today filed an Amendment to Shelf Registration Statement with the Director-general of the Kanto Local Finance Bureau. Since the Subordinated Bonds are not converted into common stocks, they will not be diluted. Equity credit of the Subordinated Bonds is expected to be evaluated as equivalent as or higher than the Existing Subordinated Bonds by the rating institution.

Overview of the Subordinated Bonds (Plan)

- (1) Type of Corporate Fourth callable perpetual subordinated unsecured bonds with Bonds interest deferral options and optional redemption clause (with subordinated covenant)
- (2) Total Amount of Bonds To be decided

This notice concerning the raising of funds by the perpetual subordinated unsecured bonds(with subordinated covenant) and the optional redemption of the perpetual subordinated unsecured bonds(with subordinated covenant) is an announcement made in the interest of public disclosure and in no way whatsoever has it been prepared for the purpose of solicitation for investment.

- (3) Contract Date To be decided
- (4) Execution Date To be decided
- (5) Redemption Date No redemption date specified.
Provided, however, that on the first optional redemption date and each interest payment date from the optional redemption date onward, optional redemption of all principal is possible.
- (6) Underwriter Nomura Securities Co.,Ltd., Mizuho Securities Co., Ltd. and SMBC Nikko Securities Inc.

Overview of the Existing Subordinated Bonds

- (1) Type of Corporate Bonds First step-up callable perpetual subordinated unsecured bonds with interest deferral options and optional redemption clause (with subordinated clause & for eligible institutional investors only)
- (2) Total Amount of Bonds 10 billion yen
- (3) Optional Redemption Date September 2, 2021
- (4) Total Amount of Optional Redemption Value 10 billion yen
- (5) Redemption Value 100 yen per 100 yen of each bond

This notice concerning the raising of funds by the perpetual subordinated unsecured bonds(with subordinated covenant) and the optional redemption of the perpetual subordinated unsecured bonds(with subordinated covenant) is an announcement made in the interest of public disclosure and in no way whatsoever has it been prepared for the purpose of solicitation for investment.