



February 12, 2019

To whom it may concern

Company Name	DMG MORI CO., LTD.
Representative	Masahiko Mori Representative Director and President (Securities Code: 6141 Tokyo Stock Exchange, First Section)
Contact	Hirotake Kobayashi Vice President, Accounting / Finance HQ Executive Officer (Tel: +81-3-6758-5900)

### **Notice of Reduction in Amount of Capital Reserve**

DMG MORI CO., LTD. (hereinafter, “the Company”) hereby announces that the Company has resolved at its Board of Directors held on February 12, 2019 that the Company would submit the proposal below for reducing the amount of its capital reserve to the Annual General Meeting of Shareholders to be held on March 22, 2019.

#### 1. Purpose of reduction in the amount of capital reserve

In order to ensure the dynamism and flexibility of future capital policy, the Company will reduce a portion of capital reserve, in accordance with the provision stipulated in Paragraph 1, Article 448 of the Companies Act.

#### 2. Outline of the reduction in capital reserve

##### (1) Amount to be reduced in capital reserve

23,000,000,000 yen of the capital reserve of 51,846,473,894 yen

##### (2) Method of reducing amount of capital reserve

A portion of capital reserve will be reduced and transferred to other capital surplus.

#### 3. Schedule for reduction in capital reserve

- |   |                            |
|---|----------------------------|
| (1) Date of resolution at the Board of Directors Meeting :              | February 12, 2019          |
| (2) Date of resolution at the Ordinary General Meeting of Shareholders: | March 22, 2019 (tentative) |
| (3) Creditor objection statement notice:                                | April 10, 2019 (tentative) |
| (4) Creditor objection statement final deadline:                        | May 10, 2019 (tentative)   |
| (5) Effective date :  | May 31, 2019 (tentative)   |

#### 4. Impacts on future operation

This transaction is a transfer between accounts within the Company’s net assets, and will neither affect the amount of the Company’s net assets, nor its operating performance.