



May 10, 2017

To whom it may concern

Company Name	DMG MORI CO., LTD.
Representative	Masahiko Mori Representative Director and President (Securities Code: 6141 Tokyo Stock Exchange, First Section)
Contact	Hirotake Kobayashi Vice President, Accounting / Finance HQ Executive Officer (Tel: +81-52-587-1811)

Notice Concerning Cancellation of Treasury Stock

(Cancellation of Treasury Stock Pursuant to Article 178 of the Companies Act)

DMG MORI CO., LTD. (hereinafter “the Company”) hereby announces that at the meeting of the Board of Directors on May 10, 2017, a resolution was adopted that the Company will cancel its treasury stock, pursuant to Article 178 of the Companies Act.

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| 1. Type of shares to be cancelled | Common stock of the Company |
| 2. Number of shares to be cancelled | 3,490,000 shares
(Represents 2.70% of the total number of issued shares before cancellation) |
| 3. Scheduled date of cancellation | June 30, 2017 |
| 4. Reason for cancelling treasury stock | To relieve concerns regarding dilution of share value due to disposition of treasury stock in the future. |

(Reference)

1. Following cancellation, the Company will have 125,953,683 issued shares.
2. Total number of the Company’s treasury stock after cancellation will be 2,415,424 shares (Excluding mutual possession shares).
(Expected numbers of shares described above 2 were calculated on the basis of the issued shares and the Company’s treasury stock as of April 30, 2017, respectively.)
3. The Board of Directors resolved to issue stock acquisition rights on September 13, 2016, and the number of shares subject to the stock acquisition rights as of April 30, 2017 is 2,410,000 shares.