



March 31, 2017

To whom it may concern

Company Name DMG MORI CO., LTD.
Representative Masahiko Mori
Representative Director
and President
(Securities Code: 6141
Tokyo Stock Exchange,
First Section)
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Notice concerning Adjustment to Exercise Prices of Stock Acquisition Rights (Stock Options)

(This is an English translation of the captioned release. This translation is prepared and provided for the purpose of the reader's convenience. All readers are recommended to refer to the original version in Japanese of the release for complete information.)

DMG MORI CO., LTD. (hereinafter "the Company") resolved at a meeting of the board of directors held on March 22, 2017 the terms of the disposition of treasury stock by way of third-party allotment. In connection with the disposition of treasury stock pursuant to such resolution, the exercise prices of stock acquisition rights (stock options) will change as below.

1. Adjustment to the exercise prices of stock acquisition rights in connection with the disposition of treasury stock

Name of stock acquisition rights	Exercise price after adjustment	Exercise price before adjustment
8th Series Stock Acquisition Certificate (allotted on September 30, 2016)	1,090 JPY	1,121 JPY

2. Date of adjustment of exercise prices

March 31st, 2017

3. Reason for the adjustment

As set forth in "Notice concerning Disposition of Treasury Stock through Third-Party Allotment" dated March 22, 2017, the Company resolved at a meeting of the board of directors held on March 22, 2017 the terms of the disposition of treasury stock by way of third-party allotment. Based on such resolution, the Company disposed common shares of treasury stock at a price lower than the market price, with March 31, 2017 as the date of payment of consideration. In connection with this, the exercise prices of stock acquisition rights will be adjusted on March 22, 2017, the day following the date of payment.