



March 22, 2017

To whom it may concern

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| Company Name | DMG MORI CO., LTD. |
| Representative | Masahiko Mori Representative Director and President (Securities Code: 6141 Tokyo Stock Exchange, First Section) |
| Contact | Hirotake Kobayashi Vice President, Accounting / Finance HQ Executive Officer (Tel: +81-52-587-1811) |

Notice concerning Disposition of Treasury Stock through Third-Party Allotment

(This is an English translation of the captioned release. This translation is prepared and provided for the purpose of the reader’s convenience. All readers are recommended to refer to the original version in Japanese of the release for complete information.)

DMG MORI CO., LTD. (hereinafter “the Company”) hereby provides notice of a Board of Directors meeting resolution in a meeting on January 13, 2017 concerning the disposal of treasury stock through a third-party allocation to contribute to the funds of Mori Manufacturing Research and Technology Foundation (hereafter “the Foundation”), by means of the Company’s dividends in order to support the Foundation’s social contribution activities. This disposal of treasury stock has been proposed as a special resolution and approved at the Company’s 69th Annual Shareholders Meeting on March 22, 2017.

This notice details as follows the subscription requirements for the said disposal of treasury stock, including the recipient and period, resolved in the Board of Directors meeting on March 22, 2017.

1. About disposition of treasury stock

Overview of Disposition

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| (1) Disposal quantity | 3,500,000 common shares |
| (2) Disposal value | 1 JPY per share |
| (3) Amount of funds raised | 3,500,000 JPY |
| (4) Subscription or disposal method | Disposition by way of third-party allotment |
| (5) Disposal recipient | Japan Trustee Services Bank, Ltd. (Mori Manufacturing Research and Technology Foundation’s trustee) |
| (6) Disposal date | March 31, 2017 |
| (7) Others | It has been approved at the 69th Annual Shareholders Meeting on March 22, 2017 that the decision of subscription requirements be entrusted to the Company’s Board of Directors based on the provisions of Articles 199 and 200 in the Companies Act. |

2. Overview of the disposal recipient

(1) Name: Japan Trustee Services Bank, Ltd. (Mori Manufacturing Research and Technology Foundation's trustee)

(2) Outline of trust agreement

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| Settlor | DMG MORI CO., LTD. |
| Trustee | Sumitomo Mitsui Trust Bank, Limited Japan Trustee Services Bank, Ltd. will be a sub-trustee under this trust agreement. |
| Beneficiary | Mori Manufacturing Research and Technology Foundation (General Incorporated Foundation) |
| Date of agreement | March 31, 2017 (Planned) |
| Trust period | From March 31, 2017 (Planned) to March 31, 2020 (Planned) |
| Purpose of trust | To put into effect social contribution activities by delivering dividends on the common shares of the trustee to the beneficiary as trust proceeds. |

For details, refer to the "Notice concerning Disposal, Repurchase and Cancellation of Treasury Stock to Support Mori Manufacturing Research and Technology Foundation's Social Contribution Activities" announced on January 13, 2017.