



June 14, 2016

To: All parties concerned,

Company Name	DMG MORI CO., LTD.
Representative	Masahiko Mori, Representative Director and President (Securities Code: 6141 Tokyo Stock Exchange, First Section)
Contact	Hirotake Kobayashi, Senior Managing Director, Accounting / Finance HQ, Executive Officer (Tel: +81-52-587-1811)

Notice concerning Change of Subsidiary

DMG MORI CO., LTD. (“the Company”) hereby announces that its Board of Directors resolved at a meeting held today that the Company will transfer all of the shares of DMG MORI AKTIENGESELLSCHAFT (“AG”) held by the Company to DMG MORI GmbH, fully-owned subsidiary of the Company, as follows:

1. Transfer of Shares

(1) Purpose of the transfer of shares

In order for DMG MORI GmbH and AG to adopt consolidated tax payment system in Germany

(2) Details of the transfer of shares

i. Outline of the company whose shares will be transferred

Name	DMG MORI AKTIENGESELLSCHAFT
Main Business	Production and sales of machine tools
Foundation Date	October 1, 1870 (Original name at the time of foundation: Werkzeugmaschinenfabrik GILDEMEISTER & Comme)
Main Address	Gildemeisterstr. 60 D-33689 Bielefeld Germany
Capital	204,927 thousand EUR

ii. Outline of the transferee of shares

Name	DMG MORI GmbH
Main Business	Purchasing and holding, etc. shares of companies whose main business purpose is selling and servicing machine tools and peripheral equipment
Foundation Date	October 29, 2014
Main Address	Schöttlestraße 8, 70597 Stuttgart Germany
Capital	25,000 EUR

iii. The Number of shares to be transferred and shareholding status before and after the transfer

(1) The Number of shares held before transfer	The Company: 32,967,838 shares (ratio of voting rights held: 41.83%) DMG MORI GmbH: 26,957,020 shares (ratio of voting rights held: 34.20%)
(2) The Number of shares to be transferred	32,967,838 shares (ratio of voting rights held: 41.83%)
(3) The Number of shares to be held after transfer	DMG MORI GmbH: 59,924,858 shares (ratio of voting rights held: 76.03%)

2. Future Prospects

(1) Future Plan

June 22, 2016: Transfer of all shares of AG held by the Company to DMG MORI GmbH (in-kind capital contribution)

(2) Impact on the consolidated Future Results of Operations

The shares of AG held by the Company will be transferred by means of an in-kind capital contribution to DMG MORI GmbH, fully-owned subsidiary of the Company. The transfer constitutes a consolidation of shareholdings within the consolidated DMG MORI group and the Company therefore deems that the impact of the share transfer on its consolidated future results of operations will be minor.

End