



June 3, 2016

To: All parties concerned,

Company	DMG MORI CO. , LTD.
Name	
Representative	Masahiko Mori, Representative Director and President (Securities Code: 6141 Tokyo Stock Exchange, First Section)
Contact	Tatsuo Kondo, Representative Director, Vice President (Tel: 03-6758-5900)

**Notice concerning Schedule, etc. for Enhancement of Collaboration
with DMG MORI AG**

As announced in the “Notice concerning Acquisition of over 75% of shares in DMG MORI AG and Enhancement of Collaboration” dated April 7, 2016, DMG MORI CO., LTD. (**“the Company”**) has been making preparations for concluding a Domination and Profit and Loss Transfer Agreement (**“the Domination Agreement”**) based on the laws and regulations of the Federal Republic of Germany (**“Germany”**) between its consolidated company DMG MORI GmbH and DMG MORI AKTIENGESELLSCHAFT (**“AG”**) in order to enhance the integration of AG. The Company hereby announces the determined schedule, etc. on this matter and the adoption of a resolution for concluding the Domination Agreement by the Board of Directors of the Company on June 2, 2016.

1. Schedule

The Domination Agreement is expected to be approved at the general shareholders’ meeting of AG on July 15, 2016. It is expected that the Domination Agreement will be entered into the commercial register of AG and become effective in the second half of 2016.

2. Impact on the Company's Future Results of Operations

Provided that the Domination Agreement becomes effective in 2016, AG's profit or loss beginning from the fiscal year 2016 will be transferred to DMG MORI GmbH.

Additionally, DMG MORI GmbH is obliged to purchase the shares owned by AG-shareholders except for DMG MORI GmbH itself ("**other AG-shareholders**") upon their request to be submitted within 2 months after the effectiveness of the Domination Agreement has been published. The purchase price has been determined as 37.35 Euro per AG-share.

Furthermore, given that the Domination Agreement becomes effective, DMG MORI GmbH is obliged to pay a fixed recurring compensation for each fiscal year to other AG-shareholders continuously. The amount of such fixed recurring compensation has been determined as 1.17 Euro gross per AG-share.

The above mentioned purchase price has been approved as fair based on the laws and regulations of Germany by an auditing firm appointed by a German court.

End