



MEMBERSHIP

February 10, 2016

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### **Announcement of Differences between the Consolidated Financial Forecasts and Results for FY 2015**

DMG MORI CO., LTD. announces the following in connection with the differences between the financial forecasts for the FY 2015 disclosed on May 12, 2015 and the actual results.

#### **The Differences between the financial forecasts and results for the FY 2015 (April 1, 2015 to December 31, 2015)**

(Unit: million yen)

	Sales Revenue	Operating result	Income attributable to owners of the parent company	Income attributable to owners of the parent company per Share (Yen)
Previously Announced Forecast (A)	300,000	30,000	16,500	128.98
Actual Results (B)	318,449	31,140	26,900	216.53
Difference (B) - (A)	18,449	1,140	10,400	
Increase Ratio (%)	6.1	3.8	63.0	
Ref: Results of FY2014	174,365	18,196	17,080	131.65

**Reasons for the Revision**

The results of sales and operating results for FY2015 exceeded the previous forecast, supported by favorable market environment with strong order intake.

Also, in addition to recorded gain on step acquisition (37,296 million yen) following the consolidation with DMG MORI AG, Germany (“AG”) announced in “Notice of Gain on step acquisitions” on August 7, 2015, the results reflects factors including the results of purchase price allocation of AG that were under calculation and temporary increased costs according to shifting business model from distribution to direct sales in the U.S.

Please note that gain on step acquisition is the income attributable to owners of the parent company, and because tax effect accounting is not considered herein, income attributable to owners of the parent company significantly increased.