



April 17, 2015

To: All concerned parties:

Company Name	DMG MORI SEIKI CO., LTD.
Representative	Masahiko Mori, Representative Director and President (Securities Code: 6141 Tokyo Stock Exchange, First Section)
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Notice of Results of Additional Tender Offer related to Tender Offer by the Company's Consolidated Company (DMG MORI GmbH) against DMG MORI SEIKI AG

As DMG MORI SEIKI CO., LTD. (the "Company") announced in the "Notice of Tender Offer by Consolidated Company (DMG MORI GmbH) of DMG MORI SEIKI CO., LTD. with Respect to DMG MORI SEIKI AG, Germany" dated January 22, 2015, the Company implemented a tender offer through its consolidated company against DMG MORI SEIKI AG, Germany ("AG") (the "Tender Offer"). On April 13, the additional tender offer period subsequent to the initial tender offer period ended, and thereupon, the entire tender offer period for the Tender Offer has ended. As a result of the Tender Offer, the Company's shareholding ratio will become 52.54%. Conditional upon the approvals of the antitrust law and anti-competition law authorities, the Company's consolidated company will conclude the settlement of the tendered shares of AG, causing AG to become one of the Company's consolidated companies.

The results of the tender made in the Tender Offer are as follows:

(1) Number of shares tendered: 9,377,464 shares (11.90%)

Number of shares tendered during the initial tender offer period: 8,016,400 shares (10.17%)

Number of shares tendered during the additional tender offer period: 1,361,064 shares (1.73%)

Number of shares acquired by individual purchase transactions after announcement of the Tender Offer:
12,854,876 shares (16.31%)

(2) Changes in Shareholding Ratio

Before announcement of the Tender Offer: 19,176,223 shares (24.33%)

Upon completion of the tender offer period: 41,408,563 shares (52.54%) (Conditional upon settlement)

(3) Consequence of the Tender Offer: As previously announced, since the total of the number of shares held by the Company and its consolidated company, and the tendered shares has exceeded the minimum threshold to be purchased, all of the tendered shares will be acquired as stated in the offer document.

(4) The aggregate cost of acquisitions by Tender Offer and individual purchase transactions: €667 million (The equivalent amount of JPY will vary due to the exchange rate at the settlement date.)

The Company intends to publish a subsequent notification once the antitrust law and anti-competition law authorities of the related countries approve the Tender Offer and the settlement date for the tendered AG shares is made clear. In addition, it is anticipated that the impact on the announced earnings estimates of the fiscal year ending May 2015 will be insignificant.

End