



March 31, 2015

To: All concerned parties:

Company Name	DMG MORI SEIKI CO., LTD.
Representative	Masahiko Mori, Representative Director and President (Securities Code: 6141 Tokyo Stock Exchange, First Section)
Contact	Tatsuo Kondo, Representative Director, Vice President and General Manager of Accounting and Finance HQ (Tel: 052-587-1811)

Notice of Commencement of Additional Tender Offer Period for Tender Offer by the Company's Consolidated Company (DMG MORI GmbH) against DMG MORI SEIKI AG and Results of Tender to Date

As DMG MORI SEIKI CO., LTD. (the "Company") announced in the "Notice of Tender Offer by Consolidated Company (DMG MORI GmbH) of DMG MORI SEIKI CO., LTD. with Respect to DMG MORI SEIKI AG, Germany" dated January 22, 2015, the Company implemented a tender offer through its consolidated company against DMG MORI SEIKI AG, Germany ("AG") (the "Tender Offer"). As of the end of the tender offer period on March 25 (in German time; all the dates mentioned hereinafter refer to those in German time unless otherwise mentioned), the Company's shareholding ratio, aggregated together with the number of the tendered shares, reached 50.81%, being 50% plus 1 share as initially targeted as announced on January 22 (in Japanese time). Conditional upon the approvals of the antitrust law and anti-competition law authorities, the settlement of the tender offer will occur, causing AG to become one of the Company's consolidated companies.

Further, pursuant to the German Securities Acquisition and Takeover Act (WpÜG), the additional tender offer period will commence on March 31, 2015 and will last until April 13, 2015.

The results of the tender during the tender offer period (from February 11, 2015 until March 25, 2015) are as follows:

(1) The number of shares tendered: 8,016,400 shares (10.17%)

The number of shares acquired by individual purchase transactions after announcement of the tender offer: 12,854,876 shares (16.31%)

(2) Changes in shareholding ratio

Before announcement of the tender offer: 19,176,223 shares (24.33%)

At the end of the tender offer period: 40,047,499 shares (50.81%)

(3) Consequence of the tender offer

Because the total of the number of shares held by the Company and its consolidated company and the tendered shares has exceeded the minimum threshold to be purchased, all of the tendered shares will be acquired as stated in the offer document.

Results of the additional tender offer will be announced on April 16, 2015.

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