



March 4, 2015

To: All concerned parties:

Company Name	DMG MORI SEIKI CO., LTD.
Representative	Masahiko Mori, Representative Director and President (Securities Code: 6141 Tokyo Stock Exchange, First Section)
Contact	Tatsuo Kondo, Representative Director, Vice President and General Manager of Accounting and Finance HQ (Tel: 052-587-1811)

Notice of Change in Ratio of the Voting Rights of the Company Group attached to Shares of DMG MORI SEIKI AG and Change in Tender Offer Price with respect to Tender Offer by the Company's Consolidated Company (DMG MORI GmbH) against DMG MORI SEIKI AG, etc.

While having announced a tender offer by its consolidated company against DMG MORI SEIKI AG, Germany ("AG") ("Tender Offer"), in its previous press release "Notice of Tender Offer by Consolidated Company (DMG MORI GmbH) of DMG MORI SEIKI CO., LTD. with Respect to DMG MORI SEIKI AG, Germany" dated January 22, 2015, the Company and DMG MORI GmbH (collectively, the "Company Group") have made several purchase agreements to acquire 9,471,119 shares of AG outside the stock exchange with a settlement date of March 5, 2015.

As a consequence, the ratio of the voting rights held by the Company Group in AG will increase to 38.52%.

Further, because those shares were purchased for 30 Euros per share (which is equivalent to 4,020 Yen at the exchange rate of 1 EUR = 134 JPY), the Tender Offer price under the Tender Offer has been changed to 30 Euros pursuant to the German Securities Acquisition and Takeover Act (WpÜG). This price has been determined after taking into account conditions of the German securities market and the movement of stock prices of comparable companies after the announcement of the Tender Offer.

Due to the change in the offer price, the amount of funds expected to be required for the offer will be 272 million Euros if 50% of the voting rights plus 1 share of AG are acquired (which is equivalent to 36.4 billion Yen at the exchange rate of 1 EUR = 134 JPY), and will be 1,454 million Euros if 100% of the voting rights in AG are acquired (which is equivalent to 194.8 billion Yen at the exchange rate of 1 EUR = 134 JPY).

END

Other procedures relating to the proposed Tender Offer will continue to be taken as scheduled.

(For Your Reference)

1. Announcement of Tender Offer Results (scheduled)

March 16, 2015

2. Additional Tender Offer Period (scheduled)

From March 17, 2015 to March 30, 2015 (2 weeks)

3. Announcement of Additional Tender Offer Results (scheduled)

April 7, 2015