



MEMBERSHIP

October 30, 2013

Company:	DMG Mori Seiki Co., Ltd.
Name of Representative:	Masahiko Mori, President
Code:	6141 (TSE, first section)
Contact:	Tatsuo Kondo Vice President, Accounting/Finance HQ (TEL. 052-587-1811)

## **Announcement of Extraordinary Income and Loss and Revision of Financial Forecast for FY 2013**

DMG Mori Seiki Co., Ltd. (“the Company”) has decided to record following extraordinary income and loss in its financial closing for the second quarter of the fiscal year ending March 2014. The Company has also revised its consolidated financial forecast for the fiscal year ending March 2014 from its announcement on May 10, 2013, considering recent business performance.

### **I. Extraordinary Income and Loss Matters**

#### **1. Extraordinary Income Related to Undertaking Additional Shares of DMG MORI SEIKI AG**

The Company acquired 3,247,162 newly issued shares in DMG MORI SEIKI AG \* (hereinafter referred to as DMG MORI SEIKI AG) on August 8, 2013. In return, the Company has contributed 44.12% of the shares of a subsidiary named Magnescale Co., Ltd. and 19% of the shares of a sub-subsidiary named DMG Mori Seiki manufacturing USA, Inc. to DMG MORI SEIKI AG, based on the Cooperation Agreement between DMG MORI SEIKI AG and the Company.

As a result, the Company intends to record 3,432 million yen as gain on change in equity, according to ” Accounting Standard for Business Combinations (ASBJ Statement No. 21)”.

(Please refer to the announcement “Mori Seiki further strengthens capital ties and deepens business cooperation with GILDEMEISTER and has made a decision to change the corporate name” dated March 21, 2013 (JST) and

“Announcement of Undertaking Additional Shares of GILDEMEISTER Aktiengesellschaft” dated August 8, 2013 (JST) for further details)

\* Changed from GILDEMEISTER Aktiengesellschaft on October 1, 2013.

**2. Extraordinary Loss Related to the acquisition of the Company’s shares by DMG MORI SEIKI AG**

DMG MORI SEIKI AG acquired 4,610,538 issued shares in the Company on September 6, 2013 based on the agreement mentioned above. As a result, the Company intends to record 895 million yen as loss on change in equity, according to ” Accounting Standard for Business Combinations (ASBJ Statement No. 21)”.

**3. Extraordinary Loss Related to Business Restructuring**

The Company intends to record 2,656 million yen as business restructuring expenses, which were used to further optimize production, development and sales organization in view of the business collaboration with DMG MORI SEIKI AG.

**II. Revision of Consolidated Financial Forecast for FY2013  
(April 1, 2013 to March 31, 2014)**

(Unit: million yen)

	Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share (Yen)
Previously Announced Forecast (A)	155,000	7,000	7,500	7,000	63.99
Forecast after Revision (B)	158,000	8,000	8,500	7,200	66.36
Difference (B-A)	3,000	1,000	1,000	200	
Increase Ratio (%)	1.9	14.3	13.3	2.9	
Ref: Results of FY2012	148,559	4,134	5,005	5,170	47.27

**Reasons for the Revision**

Supported by the strong demand in market, sales and incomes in the fiscal year ending March 2014 are expected to exceed the figures given in the previous announcement.

NOTE) The financial forecast shown above is based on information available at the time of this announcement and the actual results may vary.